# Daily Stock Market Review

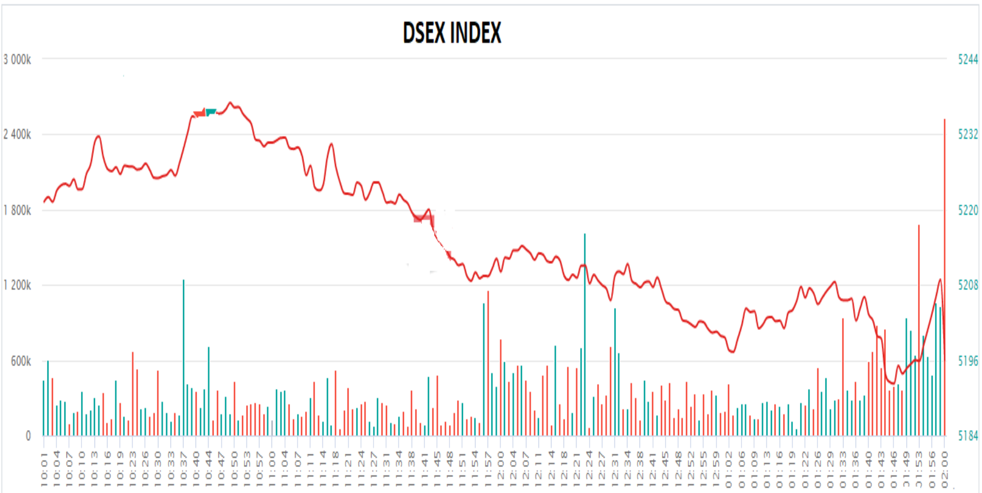
**May 15, 2019** ▼ DSEX down by 21.88 Points (-0.42%); DSE-MCAP: USD 45.39 Billion ; Turnover: USD 30.33 Million

GREEN DELTA CAPITAL

## Comment

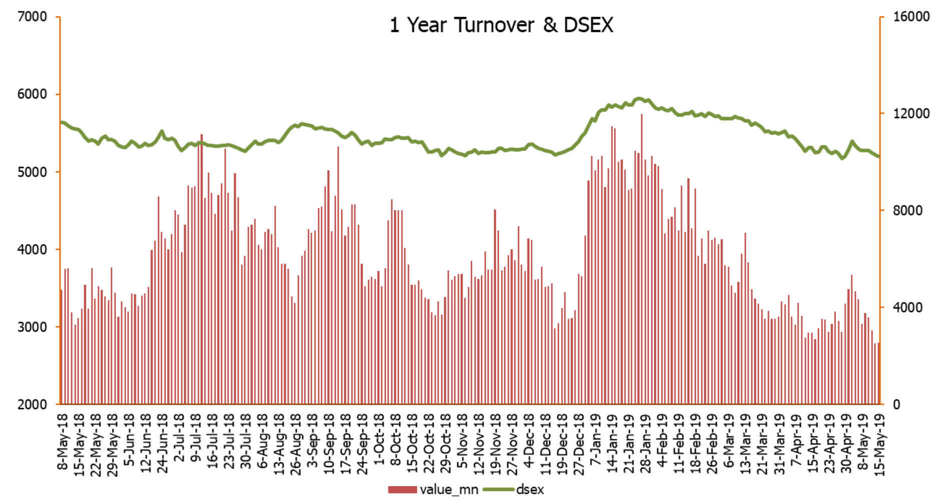
DSEX, the prime index of the Dhaka Stock Exchange (DSE), settled at 5196.08 on May 15, 2019 and finished at negative note. Between two other indexes of DSE the DS30 index, comprising blue chips, declined 12.70 points to finish at 1812.82 and the DSES (Shariah) index closed at 9.15 points to settle at 1,194.22 at end of the trading session and showed a negative note too.

Today, there were 103 gainers, 174 losers while 66 issues were unchanged. The total market capitalization stood at BDT 3835.08 billion and total turnover reached at BDT 2562.78 million. The Banking sector had gained 0.24% today reaching 18.1% of the total market capitalization, while most of the issues lost from the sector. Similarly, NBFI sector had gained 0.11% to reach 7.4% of the total market capitalization. BRAC Bank Ltd was the most traded share of the day. United Insurance Ltd became the top gainer with a gain of 9.91% from Insurance sector. Agrani Insurance Co. Ltd. became the top loser with a lose of 4.75 %from Insurance sector.




| Market Valuation | Bourses | Indices | TCI | YCI | Δ | % Δ | YTD Δ |
|---|---|---|---|---|---|---|---|
| | DSE | DSEX | 5196.03 | 5217.91 | -21.88 | -0.42% | -3.52% |
| | | DS30 | 1812.82 | 1825.52 | -12.70 | -0.70% | -3.61% |
| | | DSES | 1194.22 | 1203.37 | -9.15 | -0.76% | -3.13% |
| | CSE | CASPI | 15912.00 | 15962.29 | -50.29 | -0.32% | -3.27% |
| | | CSCX | 9632.42 | 9665.02 | -32.60 | -0.34% | -3.16% |
| | | CSE30 | 14007.79 | 14098.03 | -90.25 | -0.64% | -3.40% |
| | | CSE50 | 1155.82 | 1159.13 | -3.30 | -0.28% | -3.52% |
| | | CSI | 1046.84 | 1052.94 | -6.10 | -0.58% | -2.78% |

TCI-Today's Closing Index, YCI-Yesterdays Closing Index, YTD-Year to date




| Market Capitalization | | DSE BDT bn | DSE USD bn | CSE BDT bn | CSE USD bn |
|---|---|---|---|---|---|
| | T MCAP | 3835.08 | 45.39 | 3130.88 | 37.05 |
| | Y MCAP | 3845.95 | 45.51 | 3139.75 | 37.16 |
| | % Δ | -0.28% | | -0.28% | |

TMCAP-Today's Market Capitalization, YMCAP-Yesterday's Market Capitalization

| Year High-Low Market Capitalization | DSE Value | DSE Date | CSE Value | CSE Date |
|---|---|---|---|---|
| | 4215.82 | 29-Jan-19 | 3507.27 | 29-Jan-19 |
| | 3768.23 | 11-Jun-18 | 3082.98 | 11-Jun-18 |

| Market Total Turnover | | DSE BDT mn | DSE USD mn | CSE BDT mn | CSE USD mn |
|---|---|---|---|---|---|
| | T Turnover | 2562.78 | 30.33 | 117.12 | 1.39 |
| | Y Turnover | 2513.65 | 29.75 | 145.49 | 1.72 |
| | % Δ | 1.95% | | -19.50% | |
| | Avg (Year) | 6187.37 | | 342.69 | |

T Turnover-Today's turnover, Y Turnover– Yesterday's Turnover

| Advanced/ Declined | | DSE Today | DSE Yesterday | CSE Today | CSE Yesterday |
|---|---|---|---|---|---|
| | Issue Gain | 103 | 77 | 69 | 52 |
| | Issue Loss | 174 | 219 | 105 | 142 |
| | Unchanged Issue | 66 | 52 | 150 | 130 |

# Daily Stock Market Review

GREEN DELTA CAPITAL

| Top 10 Traded Shares (DSE) | TCP (BDT) | YCP (BDT) | % Δ in Price | TT (BDT mn) | YT (BDT mn) | % Δ in Turnover | Total MCAP (USD mn) |
|---|---|---|---|---|---|---|---|
| BRACBANK | 55.7 | 57.4 | -3.0 | 170.71 | 85.4 | 99.9% | 68699 |
| FORTUNE | 36.9 | 36.9 | 0.0 | 112.14 | 152.3 | -26.4% | 4610 |
| SQURPHARMA | 248.4 | 254.2 | -2.3 | 111.57 | 49.83 | 123.9% | 195990 |
| PREMIERBAN | 11.5 | 11.1 | 3.6 | 89.9 | 12.89 | 597.4% | 10627 |
| IFIC | 11.6 | 11.1 | 4.5 | 78.61 | 17.91 | 338.9% | 15529 |
| FASFIN | 9.2 | 8.9 | 3.4 | 57.08 | 13.06 | 337.1% | 1306 |
| MONNOCERA | 233.3 | 232.1 | 0.5 | 55.82 | 62.65 | -10.9% | 7620 |
| OIMEX | 35.8 | 35.4 | 1.1 | 53.51 | 29.32 | 82.5% | 2033 |
| LEGACYFOOT | 132.6 | 134.5 | -1.4 | 50.08 | 55.76 | -10.2% | 1734 |
| ACMELAB | 70.0 | 72.4 | -3.3 | 42.03 | 7.21 | 482.9% | 14812 |

TCP– Today's close price, YCP-Yesterday's close price, TT-Today's Turnover, YT– Yesterday's Turnover, Total MCAP-Total Market capitalization

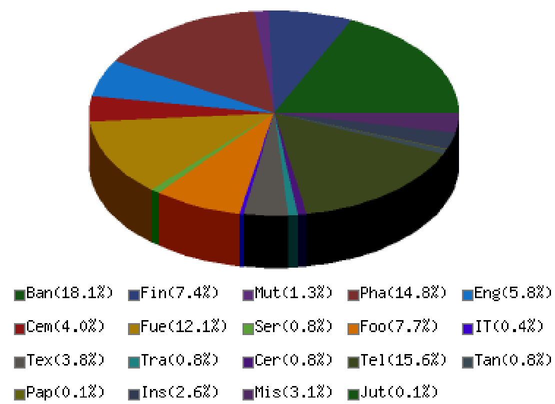
| Top 10 Gainers (DSE) | TCP (BDT) | YCP (BDT) | % Δ in Price | TT (BDT mn) | YT (BDT mn) | % Δ in Turnover | Total MCAP (USD mn) |
|---|---|---|---|---|---|---|---|
| UNITEDINS | 59.9 | 54.5 | 9.91 | 26.35 | 5.94 | 343.6% | 2665 |
| PREMIERCEM | 74.3 | 70.1 | 5.99 | 0.27 | 0.05 | 440.0% | 7835 |
| NFML | 12.3 | 11.7 | 5.13 | 13.63 | 21.58 | -36.8% | 1042 |
| PRAGATIINS | 32.6 | 31.1 | 4.82 | 6.52 | 5.03 | 29.6% | 1998 |
| SONARBAINS | 48.3 | 46.2 | 4.55 | 18.88 | 8.74 | 116.0% | 1825 |
| IFIC | 11.6 | 11.1 | 4.50 | 78.61 | 17.91 | 338.9% | 15529 |
| PREMIERLEA | 7.7 | 7.4 | 4.05 | 1.6 | 0.87 | 83.9% | 975 |
| POPULARLIF | 91.9 | 88.6 | 3.72 | 3.03 | 1.23 | 146.3% | 5553 |
| PREMIERBAN | 11.5 | 11.1 | 3.60 | 89.9 | 12.89 | 597.4% | 10627 |
| FASFIN | 9.2 | 8.9 | 3.37 | 57.08 | 13.06 | 337.1% | 1306 |

TCP– Today's close price, YCP-Yesterday's close price, TT-Today's Turnover, YT– Yesterday's Turnover, Total MCAP-Total Market capitalization

| Top 10 Losers (DSE) | TCP (BDT) | YCP (BDT) | % Δ in Price | TT (BDT mn) | YT (BDT mn) | % Δ in Turnover | Total MCAP (USD mn) |
|---|---|---|---|---|---|---|---|
| AGRANINS | 22.04 | 23.14 | -4.75 | 0.00 | 3.78 | -1.00 | 666.59 |
| DAFODILCOM | 49.30 | 51.70 | -4.64 | 25.11 | 16.74 | 0.50 | 2460.67 |
| SSSTEEL | 30.40 | 31.80 | -4.40 | 42.04 | 33.11 | 0.27 | 7448.00 |
| AAMRANET | 56.40 | 58.90 | -4.24 | 3.85 | 4.88 | -0.21 | 2991.52 |
| FIRSTFIN | 4.80 | 5.00 | -4.00 | 0.17 | 0.11 | 0.55 | 585.75 |
| EXIM1STMF | 5.00 | 5.20 | -3.85 | 0.03 | 0.00 | - | 590.62 |
| GREENDELT | 60.90 | 63.30 | -3.79 | 0.25 | 1.54 | -0.84 | 5405.50 |
| ACMELAB | 70.00 | 72.40 | -3.31 | 42.03 | 7.21 | 4.83 | 14812.12 |
| RNSPIN | 6.00 | 6.20 | -3.23 | 8.58 | 12.27 | -0.30 | 2355.27 |
| BRACBANK | 55.70 | 57.40 | -2.96 | 170.71 | 85.40 | 1.00 | 68699.01 |

TCP– Today's close price, YCP-Yesterday's close price, TT-Today's Turnover, YT– Yesterday's Turnover, Total MCAP-Total Market capitalization

## Sector Wise Market Capitalization (DSE)




| Sector Valuation (DSE) | T MCAP (BDT in mn) | % Δ of MCAP | T Turnover (BDT in mn) | % Δ Turnover | PE | Div. Yield |
|---|---|---|---|---|---|---|
| Banking Sector | 577262 | 0.24% | 621.00 | 41.5% | 9.47 | 5.2% |
| Financial Institution | 175271 | 0.11% | 117.00 | 95.0% | 19.38 | 3.7% |
| Mutual Funds | 31360 | -0.09% | 26.00 | -18.8% | -- | 8.1% |
| Pharmaceuticals | 499522 | -1.12% | 296.00 | 41.0% | 17.43 | 2.0% |
| Engineering | 187614 | -0.55% | 323.00 | 9.5% | 16.31 | 1.9% |
| Cement | 90950 | -0.59% | 35.00 | 6.1% | 27.57 | 2.3% |
| Fuel & Power | 444693 | -0.39% | 194.00 | 0.0% | 12.16 | 4.4% |
| Service & Real Est. | 17468 | -0.59% | 10.00 | 11.1% | 16.98 | 4.0% |
| Food & Allied | 314385 | -0.59% | 66.00 | 0.0% | 11.54 | 3.4% |
| IT | 19894 | -2.06% | 68.00 | -23.6% | 20.34 | 2.4% |
| Textile | 133817 | -0.79% | 202.00 | -17.2% | 15.99 | 3.3% |
| Travel & Leisure | 19706 | 0.48% | 9.00 | -18.2% | 23.58 | 4.1% |
| Ceramic | 26718 | -0.46% | 73.00 | -14.1% | 21.30 | 2.8% |
| Telecomm. | 490204 | -0.10% | 59.00 | -39.8% | 13.52 | 7.7% |
| Tannery | 25116 | 0.06% | 167.00 | -21.6% | 32.45 | 3.1% |
| Paper & Printing | 13660 | -1.10% | 7.00 | 0.0% | 38.28 | 2.8% |
| Insurance | 99195 | 0.90% | 150.00 | 66.7% | 26.35 | 2.9% |
| Miscellaneous | 118488 | -0.31% | 110.00 | -38.5% | 27.62 | 1.6% |
| Jute | 3837 | 0.85% | 2.00 | 0.0% | 71.17 | 0.2% |
| Total | **3835076** | - | - | - | **13.85** | - |

TMCAP-Today's Market Capitalization Turnover-Today's Turnover, PE-Price Earnings Ratio

| | S&P 500 | FTSE 100 | NIKKEI 225 | HANG SENG | BSE |
|---|---|---|---|---|---|
| **World market** | 2,834.41 | 7241.60 | 21093.43 | 28308.26 | 11355.29 |

| | USD | AUD | GBP | EURO |
|---|---|---|---|---|
| **Exchange Rates (BDT)** | 84.50 | 58.68 | 109.51 | 94.85 |

# Daily Stock Market Review

## Macro News

### Govt borrowing from banks to pick up soon

The government's bank borrowing is set to pick up significantly in May following revenue target shortfall in recent months, officials and bankers said. Faster execution of Annual Development Programme (ADP) along with extra-pressure on festival bonus ahead of the Eid-ul-Fitr has forced the government to revise its auction calendar with keeping Tk 40 billion extra borrowing arrangement, they explained. Normally, the implementation rate of ADP goes up with faster speed in the last two months of each fiscal year, they added. They also predicted that the upward trend in the government's bank borrowing may continue until June.

### Bangladesh seeks to forge strong economic ties with EEU

Bangladesh and the Eurasian Economic Commission (EEC) are set to sign an agreement on cooperation in 21 sectors to facilitate bilateral trade and economic development.  Commerce Minister and a member of the EEC board will sign the deal in Moscow on May 31,2019 officials said. The EEC is the executive body of the Eurasian Economic Union (EEU) comprising five member-countries -- Armenia, Belarus, Kazakhstan, Kyrgyzstan and Russia. The signing of the memorandum of understanding (MoU) will help build a bridge with these countries, enabling Bangladesh to get greater trade benefits, trade officials in Dhaka expressed the hope. Formed in 2015, the EEU is a market of 183 million people and has a land area of 20 million square kilometres.

## Sector News

### Insurance

**PURABIGEN**

(Q1 Un-audited): EPS was Tk. 0.21 for January-March 2019 as against Tk. 0.28 for January-March 2018. NOCFPS was Tk. 0.13 for January-March 2019 as against Tk. (0.27) for January-March 2018. NAV per share was Tk. 13.27 as on March 31, 2019 and Tk. 12.29 as on March 31, 2018.

**ISLAMIINS**

(Q1 Un-audited): EPS was Tk. 0.42 for January-March 2019 as against Tk. 0.40 for January-March 2018. NOCFPS was Tk. 0.57 for January-March 2019 as against Tk. 0.53 for January-March 2018. NAV per share was Tk. 14.59 as on March 31, 2019 and Tk. 14.17 as on December 31, 2018.

**CENTRALINS**

(Q1 Un-audited): EPS was Tk. 0.63 for January-March 2019 as against Tk. 0.68 for January-March 2018. NOCFPS was Tk. 0.52 for January-March 2019 as against Tk. 1.01 for January-March 2018. NAV per share was Tk. 24.36 as on March 31, 2019 and Tk. 23.73 as on December 31, 2018.

**BNICL**

Q1 Un-audited): EPS was Tk. 0.44 for January-March 2019 as against Tk. 0.51 for January-March 2018. NOCFPS was Tk. (0.26) for January-March 2019 as against Tk. 0.30 for January-March 2018. NAV per share was Tk. 18.38 as on March 31, 2019 and Tk. 17.44 as on December 31, 2018.

### Financial Institutions

**GSPFINANCE**

(Q1 Un-audited): Consolidated EPS was Tk. 0.38 for January-March 2019 as against Tk. 0.44 for January-March 2018. Consolidated NOCFPS was Tk. 0.82 for January-March 2019 as against Tk. (1.83) for January-March 2018. Consolidated NAV per share was Tk. 23.22 as on March 31, 2019 and Tk. 22.84 as on December 31, 2018.

### Bank

**IFIC**

(Q1 Un-audited): Consolidated EPS was Tk. 0.47 for January-March 2019 as against Tk. 0.27 for January-March 2018. Consolidated NOCFPS was Tk. (3.30) for January-March 2019 as against Tk. 3.05 for January-March 2018. Consolidated NAV per share was Tk. 18.18 as on March 31, 2019 and Tk. 16.77 as on March 31, 2018.