

Daily Stock Market Review

May 12, 2019

▼ DSEX down by 1.91 points (-0.04%); DSE-MCAP: USD 45.95 Billion ; Turnover: USD 42.39 Million

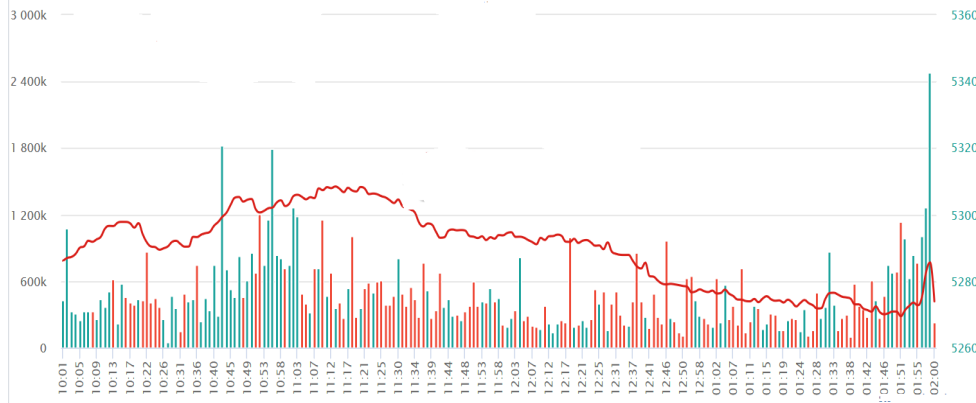


Comment

DSEX, the prime index of the Dhaka Stock Exchange (DSE), settled at 5273.93 on May 12, 2019 and finished at negative note. Between two other indexes of DSE the DS30 index, comprising blue chips, declined 4.86 points to finish at 1846.48 and the DSES (Shariah) index closed at 1.29 points to settle at 1,219.02 at end of the trading session and showed a negative note too.

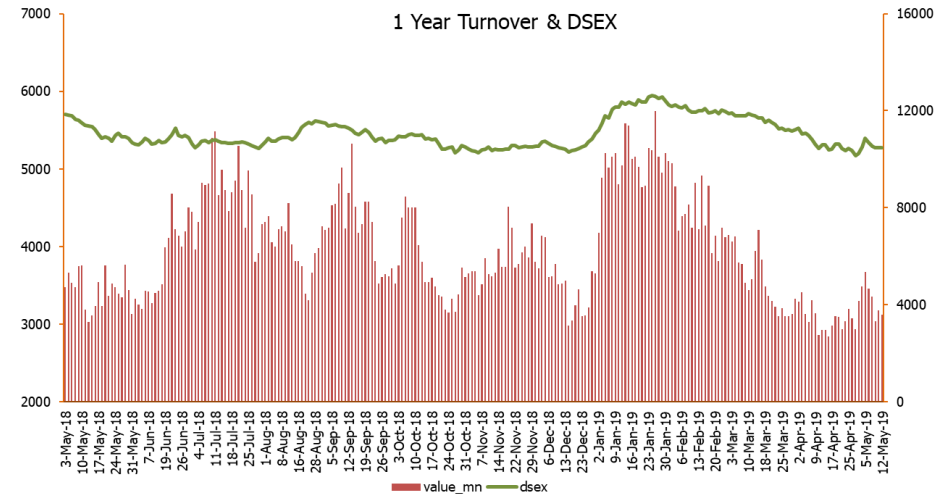
Today, there were 154 gainers, 150 losers while 45 issues were unchanged. The total market capitalization stood at BDT 3882.69 billion and total turnover reached at BDT 3581.62 million. The Banking sector had lost 0.46% today reaching 18.1% of the total market capitalization, while most of the issues lost from the sector. Similarly, NBFI sector had gained 0.29% to reach 7.4% of the total market capitalization. Fortune Shoes Limited was the most traded share of the day. R.N. Spinning Mills Limited became the top gainer with a gain of 10.00% from Textile sector. Dulamia Cotton Spinning Mills Ltd became the top loser with a loss of 9.86 %from Textile sector.

DSEX INDEX



Market Valuation	Bourses	Indices	TCI	YCI	Δ	% Δ	YTD Δ
	DSE	DSEX	5273.93	5275.83	-1.91	-0.04%	-2.07%
		DS30	1846.48	1851.35	-4.86	-0.26%	-1.82%
		DSES	1219.02	1220.31	-1.29	-0.11%	-1.12%
	CSE	CASPI	16173.91	16186.55	-12.64	-0.08%	-1.68%
		CSCX	9792.17	9800.65	-8.47	-0.09%	-1.56%
		CSE30	14263.10	14257.34	5.76	0.04%	-1.64%
		CSE50	1173.58	1175.85	-2.28	-0.19%	-2.04%
		CSI	1064.56	1065.39	-0.82	-0.08%	-1.13%
	TCI-Today's Closing Index, YCI-Yesterdays Closing Index, YTD-Year to date						

1 Year Turnover & DSEX



Market Capitaliza- tion		DSE		CSE	
		BDT bn	USD bn	BDT bn	USD bn
	T MCAP	3882.69	45.95	3181.39	37.65
	Y MCAP	3885.93	45.99	3184.70	37.69
	% Δ	-0.08%		-0.10%	
TMCAP-Today's Market Capitalization, YMCAP-Yesterday's Market Capitalization					

Year High-Low Market Capitalization	DSE		CSE	
	Value	Date	Value	Date
	4215.82	29-Jan-19	3507.27	29-Jan-19
	3768.23	11-Jun-18	3082.98	11-Jun-18

Market Total Turnover		DSE		CSE	
		BDT mn	USD mn	BDT mn	USD mn
	T Turnover	3581.62	42.39	228.58	2.71
	Y Turnovre	3762.23	44.52	200.74	2.38
	% Δ	-4.80%		13.87%	
	Avg(Year)	6215.16		343.71	
T Turnover-Today's turnover, Y Turnover- Yesterday's Turnover					

Daily Stock Market Review

Top 10 Traded Shares (DSE)	TCP (BDT)	YCP (BDT)	% Δ in Price	TT (BDT mn)	YT (BDT mn)	% Δ in Turnover	Total MCAP (USD mn)
FORTUNE	37.9	38.5	-1.6	201.57	192.25	4.8%	4735
BSC	52.6	50.5	4.2	183.94	67.97	170.6%	8023
POWERGRID	66.3	63.0	5.2	129.26	87.04	48.5%	30559
OIMEX	36.7	33.4	9.9	98.4	36.1	172.6%	2084
BSCCL	140.3	144.2	-2.7	78.85	60.77	29.8%	23136
MONNOCERA	235.5	236.5	-0.4	73.87	89.16	-17.1%	7692
LHBL	40.3	41.4	-2.7	70.1	30.22	132.0%	46803
UPGDCL	313.8	311.1	0.9	56.38	37.15	51.8%	150338
RNSPIN	6.6	6.0	10.0	50.26	7.76	547.7%	2591
FINEFOODS	42.2	43.9	-3.9	50.03	93.94	-46.7%	590

TCP– Today's close price, YCP-Yesterday's close price, TT-Today's Turnover, YT– Yesterday's Turnover, Total MCAP-Total Market capitalization

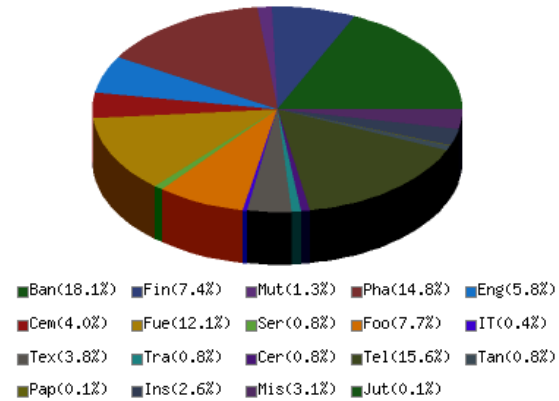
Top 10 Gainers (DSE)	TCP (BDT)	YCP (BDT)	% Δ in Price	TT (BDT mn)	YT (BDT mn)	% Δ in Turnover	Total MCAP (USD mn)
RNSPIN	6.6	6.0	10.00	50.26	7.76	547.7%	2591
OIMEX	36.7	33.4	9.88	98.4	36.1	172.6%	2084
AAMRANET	61.2	55.8	9.68	18.18	3.77	382.2%	3246
APOLOISPAT	7.7	7.1	8.45	30.11	1.99	1413.1%	3090
GBBPOWER	12.0	11.1	8.11	7.01	1.59	340.9%	1222
LRGLOBMF1	6.6	6.2	6.45	0.04	0.09	-55.6%	2053
SAIHAMTEX	50.0	47.0	6.38	3.03	0.97	212.4%	4528
GENNEXT	5.5	5.2	5.77	13.08	5.74	127.9%	2722
ZAHEENSPIN	9.6	9.1	5.49	3.15	1.46	115.8%	2081
POWERGRID	66.3	63.0	5.24	129.26	87.04	48.5%	30559

TCP– Today's close price, YCP-Yesterday's close price, TT-Today's Turnover, YT– Yesterday's Turnover, Total MCAP-Total Market capitalization

Top 10 Losers (DSE)	TCP (BDT)	YCP (BDT)	% Δ in Price	TT (BDT mn)	YT (BDT mn)	% Δ in Turnover	Total MCAP (USD mn)
DULAMIACOT	50.30	55.80	-9.86	2.98	0.50	4.96	380.10
ARAMITCEM	19.00	20.30	-6.40	0.69	0.27	1.56	643.72
UTTARAFIN	61.30	65.00	-5.69	16.67	4.03	3.14	7676.02
EMERALDOIL	15.30	16.20	-5.56	0.86	0.61	0.41	913.62
BGIC	18.70	0.00	-5.08	0.29	0.00	-	1010.31
PROVATIINS	28.30	29.80	-5.03	5.45	10.31	-0.47	840.58
MEGCONMILK	20.90	22.00	-5.00	0.43	0.39	0.10	334.40
TRUSTBANK	27.90	29.20	-4.45	5.89	3.08	0.91	15539.36
ZEALBANGLA	37.10	38.80	-4.38	0.03	0.01	2.00	222.60
LEGACYFOOT	128.80	134.40	-4.17	44.51	43.09	0.03	1684.70

TCP– Today's close price, YCP-Yesterday's close price, TT-Today's Turnover, YT– Yesterday's Turnover, Total MCAP-Total Market capitalization

Sector Wise Market Capitalization (DSE)



Sector	Valuation (DSE)	T MCAP (BDT in mn)	% Δ of MCAP	T Turnover (BDT in mn)	% Δ Turnover	PE	Div. Yield
Banking Sector		579872	-0.46%	281.00	-12.5%	8.99	5.2%
Financial Institution		178276	0.29%	110.00	31.0%	19.04	3.7%
Mutual Funds		31451	0.65%	18.00	-14.3%	--	7.9%
Pharmaceuticals		510698	-0.14%	277.00	-41.3%	17.82	2.0%
Engineering		190954	-0.09%	521.00	11.1%	16.21	1.8%
Cement		91519	-1.77%	91.00	93.6%	27.74	2.3%
Fuel & Power		447164	0.79%	369.00	20.2%	12.22	4.4%
Service & Real Est.		17798	0.16%	15.00	25.0%	17.30	3.9%
Food & Allied		320677	-0.57%	121.00	-45.5%	11.77	3.3%
IT		20540	1.39%	131.00	-18.6%	21.00	2.3%
Textile		137738	1.03%	548.00	-3.7%	16.39	3.2%
Travel & Leisure		20384	-0.28%	24.00	9.1%	24.40	3.9%
Ceramic		27146	0.00%	113.00	-20.4%	21.64	2.7%
Telecomm.		498982	-0.59%	95.00	11.8%	13.77	7.6%
Tannery		25285	-0.60%	256.00	4.1%	32.66	3.1%
Paper & Printing		14083	-2.11%	20.00	-52.4%	39.46	2.7%
Insurance		98774	0.11%	96.00	-22.6%	26.81	2.9%
Miscellaneous		121742	0.90%	314.00	55.4%	28.38	1.5%
Jute		3821	0.10%	6.00	20.0%	70.88	0.2%
Total		3882693	-	-	-	13.81	-

TMCAP-Today's Market Capitalization Turnover-Today's Turnover, PE-Price Earnings Ratio

	S&P 500	FTSE 100	NIKKEI 225	HANG SENG	BSE
World market	2,881.40	7203.29	21344.92	28550.24	11393.32

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Macro News

Bangladesh receives record FDI in 2018

Bangladesh has received a record amount of foreign direct investment (FDI) in 2018 with China being the leading investor in the country. The United States, which is traditionally the top investor, was the fourth highest investor in 2018, with \$174 million worth of FDI. Briefing the media on May 09, 2019, Executive Chairman of Bangladesh Investment Development Authority (BIDA) said, the \$3.6 billion FDI in 2018 was 68 per cent more than the previous year. "This is a record," he said, "If the trend continues, we hope the FDI figures will touch double digits in 2021". Bangladesh is traditionally a low FDI-attracting country. The FDI was less than 100 million even in 1996.

Higher import payments strain forex reserves

The country's foreign exchange reserves have come under pressure after higher external payments against import of oil and construction materials for mega projects. The reserves shrank on Wednesday after a routine payment to the Asian Clearing Union (ACU) against imports during the March-April period of the year, officials said. After the payment, the country's forex reserves reached \$30.99 billion on the day from \$32.19 billion of the previous working day, according to the central bank's latest statistics. It was \$31.02 billion on May 09, 2019. The highest \$33.68 billion reserves were recorded on September 05, 2017.

Sector News

Insurance

CENTRALINS

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 14, 2019 at 2:30 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2019.

POPULARLIF

As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 18, 2019 at 12:00 noon to consider, among others, audited financial statements of the Company for the year ended on December 31, 2018.

Bank

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As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be

held on May 14, 2019 at 2:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2019.

Ceramics

RAKCERAMIC

The Company has informed that it has credited the Bonus shares for the year ended on December 31, 2018 to the respective shareholders' BO Accounts. The cash dividend for the year 2018 has been transferred to the respective shareholders' bank accounts through BEFTN system and the Company sent the dividend notice to the concerned shareholders' address.