

Daily Stock Market Review

May 09, 2019

▲ DSEX Up by 3.44 points (0.07%); DSE-MCAP: USD 45.99 Billion ; Turnover: USD 44.52 Million

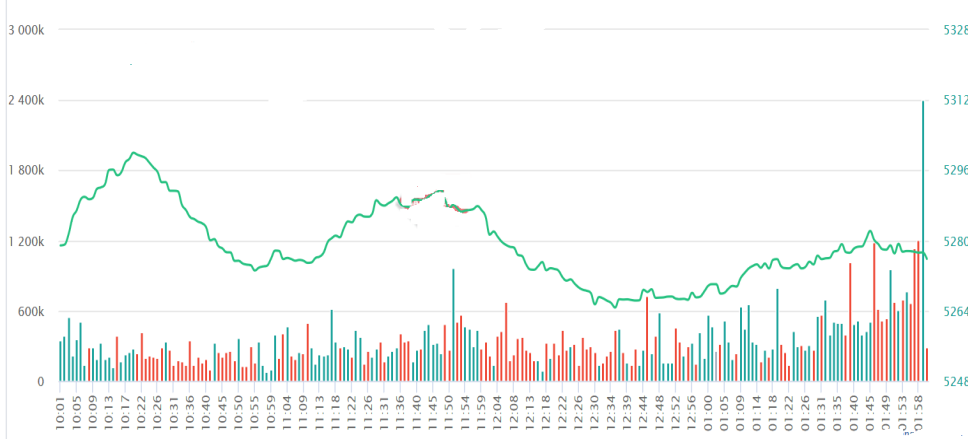


Comment

DSEX, the prime index of the Dhaka Stock Exchange (DSE), settled at 5275.83 on May 09, 2019 and finished at Positive note. Between two other indexes of DSE the DS30 index, comprising blue chips, declined 6.70 points to finish at 1851.35 and the DSES (Shariah) index closed at 2.32 points to settle at 1,220.31 at end of the trading session and showed a positive note too.

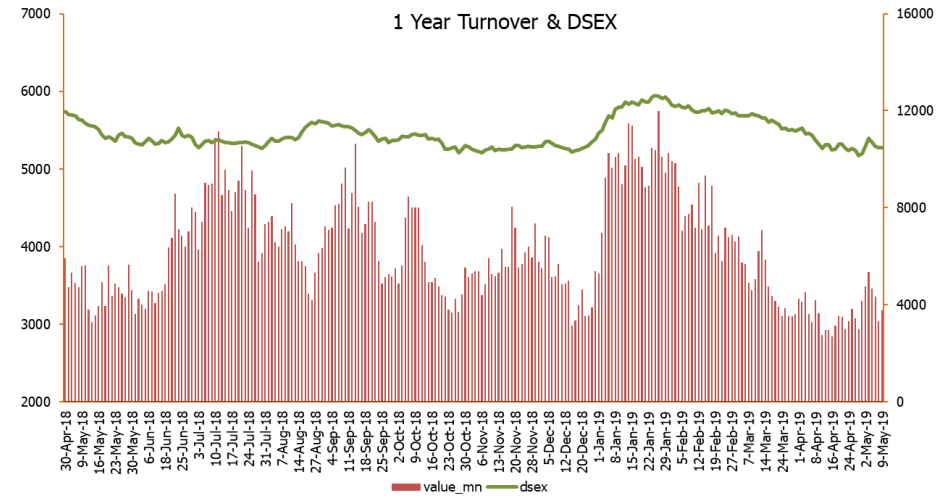
Today, there were 165 gainers, 128 losers while 52 issues were unchanged. The total market capitalization stood at BDT 3885.93 billion and total turnover reached at BDT 3762.23 million. The Banking sector had lost 0.26% today reaching 18.1% of the total market capitalization, while most of the issues lost from the sector. Similarly, NBFI sector had lost 0.23% to reach 7.4% of the total market capitalization. Fortune Shoes Limited was the most traded share of the day. Oimex Electrode Limited became the top gainer with a gain of 9.87% from Engineering sector. Daffodil Computers Ltd became the top loser with a loss of 6.16 %from IT sector.

DSEX INDEX



Market Valuation	Bourses	Indices	TCI	YCI	Δ	% Δ	YTD Δ
	DSE	DSEX	5275.83	5272.39	3.44	0.07%	-2.04%
		DS30	1851.35	1858.05	-6.70	-0.36%	-1.57%
		DSES	1220.31	1217.99	2.32	0.19%	-1.02%
	CSE	CASPI	16186.55	16209.83	-23.28	-0.14%	-1.60%
		CSCX	9800.65	9815.23	-14.58	-0.15%	-1.47%
		CSE30	14257.34	14292.67	-35.33	-0.25%	-1.68%
		CSE50	1175.85	1178.94	-3.08	-0.26%	-1.85%
		CSI	1065.39	1063.79	1.59	0.15%	-1.06%
	TCI-Today's Closing Index, YCI-Yesterdays Closing Index, YTD-Year to date						

1 Year Turnover & DSEX



Market Capitaliza- tion		DSE		CSE	
		BDT bn	USD bn	BDT bn	USD bn
	T MCAP	3885.93	45.99	3184.70	37.69
	Y MCAP	3884.17	45.97	3186.70	37.71
	% Δ	0.05%		-0.06%	
TMCAP-Today's Market Capitalization, YMCAP-Yesterday's Market Capitalization					

Year High-Low Market Capitalization	DSE		CSE	
	Value	Date	Value	Date
	4215.82	29-Jan-19	3507.27	29-Jan-19
	3768.23	11-Jun-18	3082.98	11-Jun-18

Market Total Turnover		DSE		CSE	
		BDT mn	USD mn	BDT mn	USD mn
	T Turnover	3762.23	44.52	200.74	2.38
	Y Turnovre	3317.84	39.26	162.13	1.92
	% Δ	13.39%		23.81%	
	Avg(Year)	6224.69		344.19	
T Turnover-Today's turnover, Y Turnover- Yesterday's Turnover					

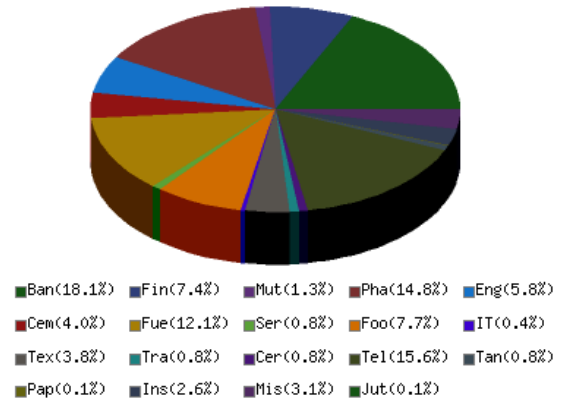
Daily Stock Market Review

Top 10 Traded Shares (DSE)	TCP (BDT)	YCP (BDT)	% Δ in Price	TT (BDT mn)	YT (BDT mn)	% Δ in Turnover	Total MCAP (USD mn)
FORTUNE	38.5	39.0	-1.3	192.25	317.23	-39.4%	4810
FINEFOODS	43.9	44.9	-2.2	93.94	37.24	152.3%	613
MONNOCERA	236.5	234.2	1.0	89.16	249.41	-64.3%	7725
POWERGRID	63.0	64.0	-1.6	87.04	99.48	-12.5%	29038
FUWANGFOOD	16.6	15.4	7.8	76.14	9.65	689.0%	1840
BRACBANK	60.9	62.7	-2.9	74.84	37.17	101.3%	75113
BSC	50.5	50.2	0.6	67.97	83.69	-18.8%	7703
ADVENT	35.5	35.1	1.1	65.67	36.52	79.8%	2679
BSCCL	144.2	147.0	-1.9	60.77	39.26	54.8%	23779
NPOLYMAR	107.0	103.9	3.0	58.86	50.76	16.0%	3201
TCP– Today's close price, YCP-Yesterday's close price, TT-Today's Turnover, YT– Yesterday's Turnover, Total MCAP-Total Market capitalization							

Top 10 Gainers (DSE)	TCP (BDT)	YCP (BDT)	% Δ in Price	TT (BDT mn)	YT (BDT mn)	% Δ in Turnover	Total MCAP (USD mn)
OIMEX	33.4	30.4	9.87	36.1	2.63	1272.6%	1897
NFML	12.4	11.3	9.73	21.85	19.13	14.2%	1051
FUWANGCER	13.0	11.9	9.24	21.26	3.88	447.9%	1771
FUWANGFOOD	16.6	15.4	7.79	76.14	9.65	689.0%	1840
INTRACO	24.8	23.1	7.36	80.75	21.78	270.8%	1953
VFSTDL	52.4	49.1	6.72	57.06	7.61	649.8%	4883
SSSTEEL	33.4	31.3	6.71	88.75	62.26	42.5%	8183
OAL	11.3	10.6	6.60	10.36	3.7	180.0%	1916
DESHBANDHU	13.6	12.8	6.25	5.51	1.76	213.1%	835
PRIMEFIN	10.5	9.9	6.06	4.23	0.82	415.9%	2866
TCP– Today's close price, YCP-Yesterday's close price, TT-Today's Turnover, YT– Yesterday's Turnover, Total MCAP-Total Market capitalization							

Top 10 Losers (DSE)	TCP (BDT)	YCP (BDT)	% Δ in Price	TT (BDT mn)	YT (BDT mn)	% Δ in Turnover	Total MCAP (USD mn)
DAFODILCOM	51.80	55.20	-6.16	24.19	24.30	0.00	2585.46
RECKITT BEN	2157.90	0.00	-4.54	9.97	0.00	-	10196.08
MERCINS	26.40	27.60	-4.35	2.23	0.17	12.12	1137.72
TAKAFULINS	24.60	25.60	-3.91	0.65	0.96	-0.32	988.34
RELIANCE1	9.00	9.30	-3.23	2.99	0.88	2.40	544.50
LRGLOBMF1	6.20	6.40	-3.12	0.09	0.19	-0.53	1928.70
RUPALILIFE	82.70	85.30	-3.05	9.46	3.42	1.77	2523.43
ZEALBANGLA	38.80	40.00	-3.00	0.01	0.00	-	232.80
SONARBAINS	46.30	47.70	-2.94	17.02	9.39	0.81	1748.98
DBH	123.00	126.70	-2.92	3.91	6.33	-0.38	16486.55
TCP– Today's close price, YCP-Yesterday's close price, TT-Today's Turnover, YT– Yesterday's Turnover, Total MCAP-Total Market capitalization							

Sector Wise Market Capitalization (DSE)



Sector	Valuation (DSE)	T MCAP (BDT in mn)	% Δ of MCAP	T Turnover (BDT in mn)	% Δ Turnover	PE	Div. Yield
Banking Sector		582532	-0.26%	321.00	11.8%	9.00	5.2%
Financial Institution		177760	-0.23%	84.00	16.7%	19.31	3.8%
Mutual Funds		31249	-0.17%	21.00	-8.7%	--	7.8%
Pharmaceuticals		511428	-0.15%	472.00	24.9%	17.85	1.9%
Engineering		191127	0.52%	469.00	18.4%	16.22	1.8%
Cement		93164	0.14%	47.00	-32.9%	31.33	2.2%
Fuel & Power		443646	0.24%	307.00	10.4%	12.13	4.4%
Service & Real Est.		17770	0.01%	12.00	-29.4%	17.27	3.9%
Food & Allied		322526	-0.22%	222.00	170.7%	11.83	3.3%
IT		20258	-0.36%	161.00	22.9%	20.71	2.3%
Textile		136333	1.46%	569.00	61.6%	16.22	3.2%
Travel & Leisure		20441	1.93%	22.00	120.0%	24.46	3.9%
Ceramic		27147	0.68%	142.00	-49.8%	21.64	2.8%
Telecomm.		501921	-0.23%	85.00	13.3%	13.85	7.6%
Tannery		25437	-0.37%	246.00	-36.8%	32.86	3.1%
Paper & Printing		14386	4.63%	42.00	133.3%	40.31	2.7%
Insurance		98663	-0.35%	124.00	-5.3%	26.94	2.8%
Miscellaneous		120662	1.17%	202.00	16.1%	28.13	1.6%
Jute		3817	-0.51%	5.00	66.7%	70.81	0.2%
Total		3885929	-	-	-	13.84	-
TMCAP-Today's Market Capitalization Turnover-Today's Turnover, PE-Price Earnings Ratio							

	S&P 500	FTSE 100	NIKKEI 225	HANG SENG	BSE
World market	2,879.42	7271.00	21374.19	28437.64	11413.85
	USD	AUD	GBP	EURO	
Exchange Rates (BDT)	84.50	59.07	109.94	94.57	

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Macro News

NBR's gap with FBCCI widens

The apex trade body of the country has termed the Value Added Tax (VAT) and Supplementary Duty (SD) Act-2012, as it is in its present form after changes to it, still 'not prepared' and 'much-lingered' in respect of its re-evaluation. The comments of the Federation of Bangladesh Chambers of Commerce and Industry (FBCCI) came in a recent letter to the chairman of the National Board of Revenue (NBR) just one month ahead of implementation of the law. Referring to suggestions from economists and stakeholders, the chamber in the letter expressed the fear that implementation of the law in its present form might fuel inflation and go against the interest of the general people and also create resentment in society. The apex chamber body took exception to the bypassing of the decisions that came from stakeholders' meetings during the last two years regarding changes to the law.

New ADP to be 21pc bigger

The government is set to fix the size of the development budget at Tk 202,721 crore for 2019-20, up 21.39 percent from the current fiscal year, as it looks to mobilise a higher amount of foreign aid piled up in the pipeline. As of November, 2018 the amount of foreign aid in the pipeline stood at \$48.75 billion. The draft proposal was adopted at an inter-ministerial meeting chaired by Planning Minister. After the meeting he told journalists that they will place the draft of the annual development programme at the National Economic Council (NEC) meeting next week for its final approval. In the next fiscal year, foreign aid utilisation will get a big boost: it has been fixed at Tk 71,800 crore, which is 40.78 percent higher than the current year's.

Sector News

Insurance

CENTRALINS

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 14, 2019 at 2:30 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2019.

POPULARLIF

As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 18, 2019 at 12:00 noon to consider, among others, audited financial statements of the Company for the year ended on December 31, 2018.

The Company has informed that it has disbursed 3rd Interim Cash Dividend based on 11 months financials for the period ended on February 28, 2019 to the respective shareholders' Bank Accounts through BEFTN System.

Bank

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Ceramic

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The Company has informed that it has credited the Bonus shares for the year ended on December 31, 2018 to the respective shareholders' BO Accounts. The cash dividend for the year 2018 has been transferred to the respective shareholders' bank accounts through BEFTN system and the Company sent the dividend notice to the concerned shareholders' address.