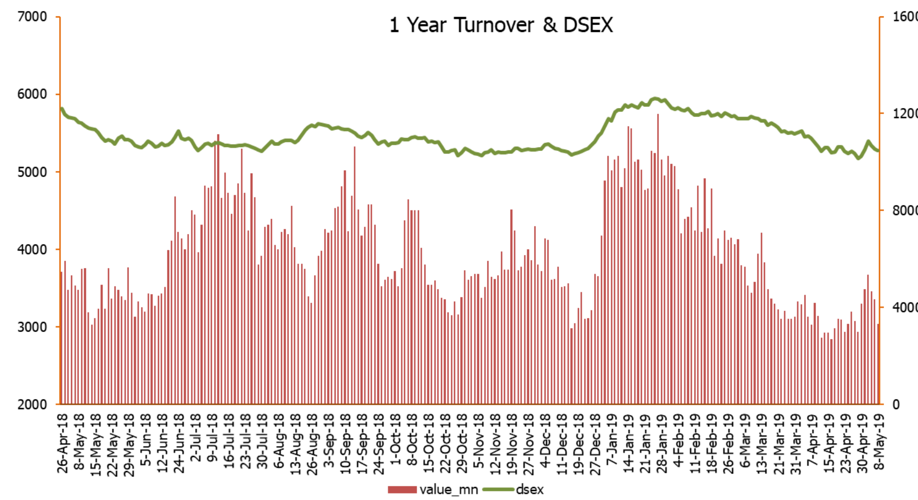
# Daily Stock Market Review

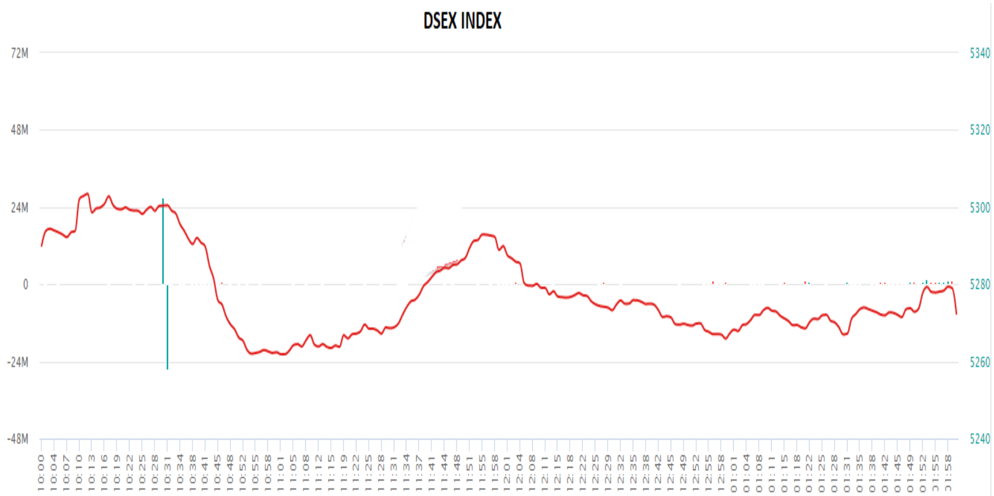
**May 08, 2019** ▼ DSEX down by 17.61 points (-0.33%); DSE-MCAP: USD 45.97 Billion ; Turnover: USD 39.26 Million

## Comment

DSEX, the prime index of the Dhaka Stock Exchange (DSE), settled at 5272.39 on May 08, 2019 and finished at Negative note. Between two other indexes of DSE the DS30 index, comprising blue chips, declined 3.77 points to finish at 1858.06 and the DSES (Shariah) index closed at 4.49 points to settle at 1,217.99 at end of the trading session and showed a negative note too.

Today, there were 86 gainers, 206 losers while 52 issues were unchanged. The total market capitalization stood at BDT 3884.17 billion and total turnover reached at BDT 3317.84 million. The Banking sector had lost 0.07% today reaching 18.1% of the total market capitalization, while most of the issues lost from the sector. Similarly, NBFI sector had gained 0.14% to reach 7.4% of the total market capitalization. Fortune Shoes Limited was the most traded share of the day. Standard Ceramic Industries Ltd. became the top gainer with a gain of 6.99% from Ceramic sector. Central Pharmaceuticals Limited became the top loser with a lose of 9.79% from Pharmaceuticals and Chemicals sector.




| | Bourses | Indices | TCI | YCI | Δ | % Δ | YTD Δ |
|---|---|---|---|---|---|---|---|
| Market Valuation | DSE | DSEX | 5272.39 | 5290.00 | -17.61 | -0.33% | -2.10% |
| | | DS30 | 1858.05 | 1861.82 | -3.77 | -0.20% | -1.21% |
| | | DSES | 1217.99 | 1222.48 | -4.49 | -0.37% | -1.20% |
| | CSE | CASPI | 16209.83 | 16231.03 | -21.20 | -0.13% | -1.46% |
| | | CSCX | 9815.23 | 9825.86 | -10.63 | -0.11% | -1.33% |
| | | CSE30 | 14292.67 | 14359.04 | -66.37 | -0.46% | -1.43% |
| | | CSE50 | 1178.94 | 1177.75 | 1.19 | 0.10% | -1.60% |
| | | CSI | 1063.79 | 1067.80 | -4.00 | -0.38% | -1.21% |

TCI-Today's Closing Index, YCI-Yesterdays Closing Index, YTD-Year to date

| | | DSE | | CSE | |
|---|---|---|---|---|---|
| Market Capitalization | | BDT bn | USD bn | BDT bn | USD bn |
| | T MCAP | 3884.17 | 45.97 | 3186.70 | 37.71 |
| | Y MCAP | 3893.72 | 46.08 | 3190.28 | 37.75 |
| | % Δ | -0.25% | | -0.11% | |

TMCAP-Today's Market Capitalization, YMCAP-Yesterday's Market Capitalization

| | DSE | | CSE | |
|---|---|---|---|---|
| Year High-Low Market Capitalization | Value | Date | Value | Date |
| | | 29-Jan-19 | 3507.27 | 29-Jan-19 |
| | 3768.23 | 11-Jun-18 | 3082.98 | 11-Jun-18 |

| | | DSE | | CSE | |
|---|---|---|---|---|---|
| Market Total Turnover | | BDT mn | USD mn | BDT mn | USD mn |
| | T Turnover | 3317.84 | 39.26 | 162.13 | 1.92 |
| | Y Turnovre | 4335.06 | 51.30 | 264.98 | 3.14 |
| | % Δ | -23.46% | | -38.81% | |
| | Avg(Year) | 6231.64 | | 348.98 | |

T Turnover-Today's turnover, Y Turnover– Yesterday's Turnover

| | | DSE | | CSE | |
|---|---|---|---|---|---|
| Advanced/ Declined | | Today | Yesterday | Today | Yesterday |
| | Issue Gain | 86 | 57 | 57 | 47 |
| | Issue Loss | 206 | 263 | 136 | 162 |
| | Unchanged Issue | 52 | 28 | 131 | 115 |

# Daily Stock Market Review

GREEN DELTA CAPITAL

| Top 10 Traded Shares (DSE) | TCP (BDT) | YCP (BDT) | % Δ in Price | TT (BDT mn) | YT (BDT mn) | % Δ in Turnover | Total MCAP (USD mn) |
|---|---|---|---|---|---|---|---|
| FORTUNE | 39.0 | 37.5 | 4.0 | 317.23 | 323.63 | -2.0% | 4873 |
| MONNOCERA | 234.2 | 253.4 | -7.6 | 249.41 | 121.91 | 104.6% | 7649 |
| POWERGRID | 64.0 | 63.8 | 0.3 | 99.48 | 193.27 | -48.5% | 29498 |
| BSC | 50.2 | 51.1 | -1.8 | 83.69 | 178.85 | -53.2% | 7657 |
| NBL | 9.6 | 9.3 | 3.2 | 63.77 | 25.02 | 154.9% | 25487 |
| LEGACYFOOT | 135.2 | 137.0 | -1.3 | 60.01 | 70.58 | -15.0% | 1768 |
| LHBL | 41.7 | 41.7 | 0.0 | 56.15 | 42.84 | 31.1% | 48429 |
| NPOLYMAR | 103.9 | 104.5 | -0.6 | 50.76 | 78.41 | -35.3% | 3108 |
| NTLTUBES | 121.4 | 123.0 | -1.3 | 48.39 | 81.12 | -40.3% | 3843 |
| BXPHARMA | 80.0 | 80.5 | -0.6 | 45.85 | 9.22 | 397.3% | 32445 |

TCP– Today's close price, YCP-Yesterday's close price, TT-Today's Turnover, YT– Yesterday's Turnover, Total MCAP-Total Market capitalization

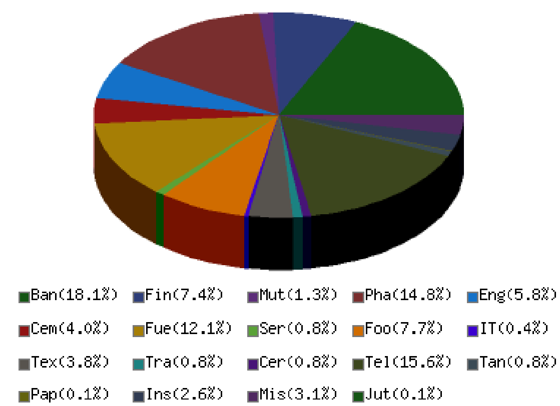
| Top 10 Gainers (DSE) | TCP (BDT) | YCP (BDT) | % Δ in Price | TT (BDT mn) | YT (BDT mn) | % Δ in Turnover | Total MCAP (USD mn) |
|---|---|---|---|---|---|---|---|
| STANCERAM | 269.5 | 251.9 | 6.99 | 26.81 | 11.2 | 139.4% | 1741 |
| JUTESPINN | 99.9 | 95.0 | 5.16 | 0 | 0.12 | -100.0% | 170 |
| SHYAMPSUG | 31.0 | 29.6 | 4.73 | 0 | 0.46 | -100.0% | 155 |
| PROGRESLIF | 86.5 | 82.9 | 4.34 | 0.01 | 0.13 | -92.3% | 1113 |
| FIRSTFIN | 5.0 | 4.8 | 4.17 | 0.03 | 0.07 | -57.1% | 610 |
| FORTUNE | 39.0 | 37.5 | 4.00 | 317.23 | 323.63 | -2.0% | 4873 |
| AFTABAUTO | 37.7 | 36.4 | 3.57 | 5.36 | 2.76 | 94.2% | 3609 |
| NBL | 9.6 | 9.3 | 3.23 | 63.77 | 25.02 | 154.9% | 25487 |
| KARNAPHULI | 17.4 | 16.9 | 2.96 | 2.75 | 3.2 | -14.1% | 744 |
| SSSTEEL | 31.3 | 30.4 | 2.96 | 62.26 | 43.29 | 43.8% | 7669 |

TCP– Today's close price, YCP-Yesterday's close price, TT-Today's Turnover, YT– Yesterday's Turnover, Total MCAP-Total Market capitalization

| Top 10 Losers (DSE) | TCP (BDT) | YCP (BDT) | % Δ in Price | TT (BDT mn) | YT (BDT mn) | % Δ in Turnover | Total MCAP (USD mn) |
|---|---|---|---|---|---|---|---|
| CENTRALPHL | 12.90 | 14.30 | -9.79 | 35.98 | 14.26 | 1.52 | 1545.43 |
| LRGLOBMF1 | 6.40 | 7.00 | -8.57 | 0.19 | 0.14 | 0.36 | 1990.91 |
| MONNOCERA | 234.20 | 253.40 | -7.58 | 249.41 | 121.91 | 1.05 | 7649.38 |
| CITYGENINS | 12.80 | 13.40 | -4.48 | 2.16 | 1.45 | 0.49 | 872.53 |
| NFML | 11.30 | 11.80 | -4.24 | 19.13 | 18.09 | 0.06 | 957.59 |
| VAMLRBBF | 6.80 | 7.10 | -4.23 | 0.05 | 0.00 | - | 1079.47 |
| EASTLAND | 24.00 | 25.00 | -4.00 | 4.56 | 4.96 | -0.08 | 1772.79 |
| STANDARINS | 34.10 | 35.40 | -3.67 | 13.07 | 8.54 | 0.53 | 1342.19 |
| QUASEMIND | 34.60 | 35.90 | -3.62 | 1.92 | 2.93 | -0.34 | 2036.12 |
| ARAMITCEM | 19.50 | 20.20 | -3.47 | 0.33 | 0.18 | 0.83 | 660.66 |

TCP– Today's close price, YCP-Yesterday's close price, TT-Today's Turnover, YT– Yesterday's Turnover, Total MCAP-Total Market capitalization

## Sector Wise Market Capitalization (DSE)




| Sector Valuation (DSE) | T MCAP (BDT in mn) | % Δ of MCAP | T Turnover (BDT in mn) | % Δ Turno-ver | PE | Div. Yield |
|---|---|---|---|---|---|---|
| Banking Sector | 584050 | -0.07% | 287.00 | -35.1% | 9.05 | 5.2% |
| Financial Institution | 178161 | 0.14% | 72.00 | -20.9% | 19.36 | 3.7% |
| Mutual Funds | 31301 | -1.07% | 23.00 | -25.8% | -- | 7.7% |
| Pharmaceuticals | 512209 | -0.45% | 378.00 | -20.8% | 17.88 | 1.9% |
| Engineering | 190142 | -0.43% | 396.00 | -33.9% | 16.14 | 1.8% |
| Cement | 93032 | -0.11% | 70.00 | -11.4% | 31.29 | 2.2% |
| Fuel & Power | 442595 | -0.12% | 278.00 | -49.4% | 12.10 | 4.4% |
| Service & Real Est. | 17767 | -0.09% | 17.00 | -34.6% | 17.27 | 3.9% |
| Food & Allied | 323223 | -0.49% | 82.00 | -50.9% | 11.86 | 3.3% |
| IT | 20331 | -0.84% | 131.00 | 8.3% | 20.79 | 2.3% |
| Textile | 134372 | -0.57% | 352.00 | -26.1% | 15.99 | 3.3% |
| Travel & Leisure | 20054 | 0.32% | 10.00 | -58.3% | 24.00 | 4.0% |
| Ceramic | 26963 | -2.07% | 283.00 | 93.8% | 21.49 | 2.7% |
| Telecomm. | 503057 | 0.07% | 75.00 | -44.0% | 13.88 | 7.5% |
| Tannery | 25532 | 0.89% | 389.00 | -3.0% | 32.98 | 3.1% |
| Paper & Printing | 13749 | -0.99% | 18.00 | -25.0% | 38.53 | 2.8% |
| Insurance | 99013 | -0.99% | 131.00 | -29.6% | 27.04 | 2.9% |
| Miscellaneous | 119262 | -1.17% | 174.00 | -43.0% | 27.80 | 1.6% |
| Jute | 3837 | -0.21% | 3.00 | -50.0% | 71.17 | 0.2% |
| Total | **3884172** | - | - | - | **13.84** | - |

TMCAP-Today's Market Capitalization Turnover-Today's Turnover, PE-Price Earnings Ratio

| | S&P 500 | FTSE 100 | NIKKEI 225 | HANG SENG | BSE |
|---|---|---|---|---|---|
| **World market** | 2,879.42 | 7271.00 | 21374.19 | 28437.64 | 11413.85 |

| | USD | AUD | GBP | EURO |
|---|---|---|---|---|
| **Exchange Rates (BDT)** | 84.50 | 59.07 | 109.94 | 94.57 |

## Macro News

### Garment exports to US up 10pc

Garment exports to the US increased 10.10 percent year-on-year to $1.08 billion in the first two months of the year, with the shipments expected to grow exponentially if 25 percent duty on Chinese imports comes into effect. If that materialises, many international retailers will look to Bangladesh as an alternative sourcing destination. Apparel was not in the list of the items subjected to US President's retaliatory 25 percent duty last year, but on Friday he announced 25 percent duty on $200 billion worth Chinese imports that include garment items. "Such announcement will encourage US retailers to consider Bangladesh," said senior vice-president of the Bangladesh Garment Manufacturers and Exporters Association (BGMEA). But everything depends on price negotiations with the retailers.

### 'Bangladesh needs benefits to manage post-LDC transition'

Graduating least developed countries (LDCs), including Bangladesh, need preferential benefit to manage the transition. Graduation from LDCs is special for Bangladesh, given its multiple dynamics, including huge population. Bangladesh should look for other regional and bilateral avenues for trade preferential facilities after graduation to cope with new realities, they said. The views came at a dialogue on "Current Debates at the WTO and the LDC Concerns" organised by the Centre for Policy Dialogue (CPD at Brac Inn in city. As Bangladesh aspires to graduate to a developing country status by 2024 and become a developed country by 2041, she said the WTO can help the country achieve these.

## Sector News

### Financial Institutions

**BAYLEASING**

As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 15, 2019 at 3:30 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2018.

**IDLC**

The Company has informed that a conference in the form of webinar on the unaudited financial statements for the 1st quarter period ended on March 31, 2019 will be held on May 14, 2019 at 3:00 PM for all its stakeholders. All interested stakeholders are requested to participate in the event through: http://bit.ly/IDLC_Q1_2019.

### Insurance

**UNITEDINS**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 13, 2019 at 2:15 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2019.

**DHAKAINS**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 15, 2019 at 2:30 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2019.

### Bank

**UCB**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on May 14, 2019 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on March 31, 2019.