Daily Stock Market Review

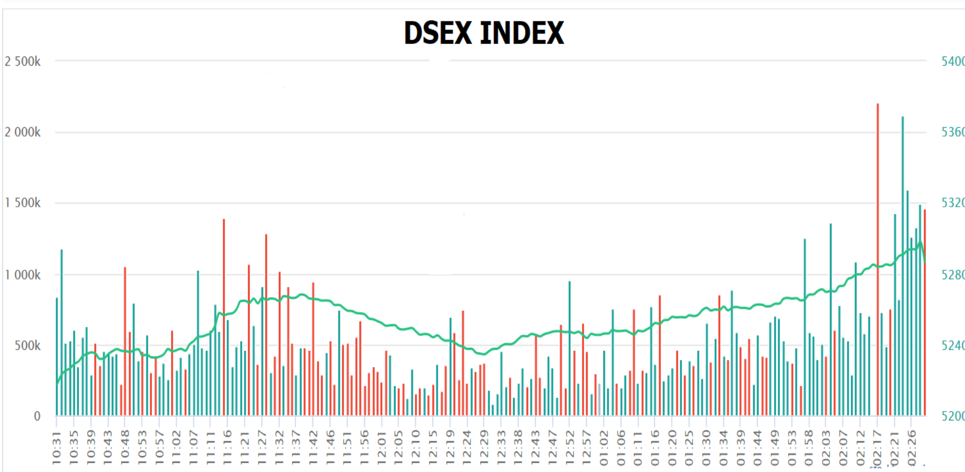
May 02, 2019 ▲ DSEX up by 83.90 points (1.61%); DSE-MCAP: USD 46.05 Billion ; Turnover: USD 56.28 Million

GREEN DELTA CAPITAL

Comment

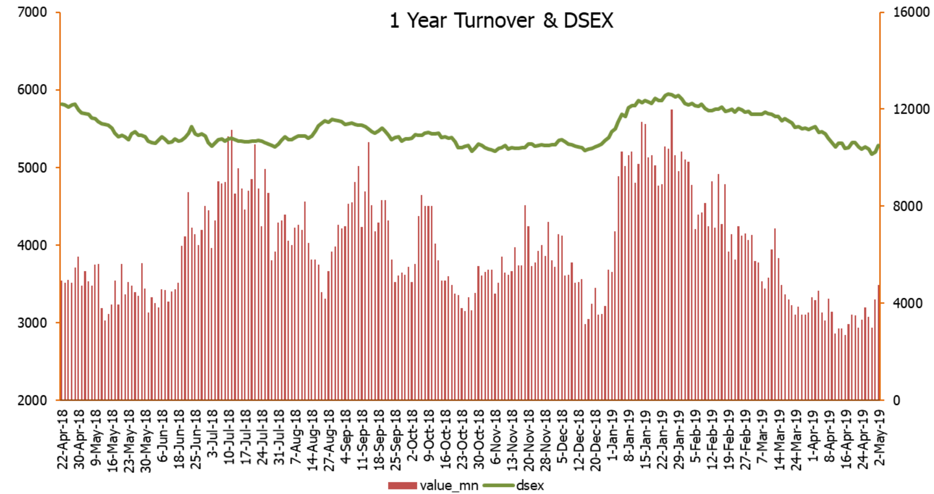
DSEX, the prime index of the Dhaka Stock Exchange (DSE), settled at 5286.75 on may 02, 2019 and finished at positive note. Between two other indexes of DSE the DS30 index, comprising blue chips, advanced 23.91 points to finish at 1870.58 and the DSES (Shariah) index closed at 19.83 points to settle at 1,224.97 at end of the trading session and showed a positive note too.

Today, there were 276 gainers, 49 losers while 25 issues were unchanged. The total market capitalization stood at BDT 3888.79 billion and total turnover reached at BDT 4753.00 million. The Banking sector had gained 0.69% today reaching 18.1% of the total market capitalization, while most of the issues lost from the sector. Similarly, NBFI sector had gained 3.23% to reach 7.4% of the total market capitalization. United Power Generation & Distribution Company Ltd. was the most traded share of the day. Dhaka Insurance Limited became the top gainer with a gain of 12.38% from Insurance sector. AB Bank Limited became the top loser with a lose of 8.33% from Bank sector.



	Bourses	Indices	TCI	YCI	Δ	% Δ	YTD Δ
Market Valuation	DSE	DSEX	5286.75	5202.85	83.90	1.61%	-1.84%
		DS30	1870.58	1846.67	23.91	1.29%	-0.54%
		DSES	1224.97	1205.15	19.83	1.65%	-0.64%
	CSE	CASPI	16160.77	15912.87	247.90	1.56%	-1.76%
		CSCX	9783.50	9629.43	154.07	1.60%	-1.65%
		CSE30	14350.75	14146.92	203.83	1.44%	-1.03%
		CSE50	1175.04	1161.36	13.68	1.18%	-1.92%
		CSI	1067.93	1048.61	19.33	1.84%	-0.82%

TCI-Today's Closing Index, YCI-Yesterdays Closing Index, YTD-Year to date



		DSE		CSE	
		BDT bn	USD bn	BDT bn	USD bn
Market Capitalization	T MCAP	3888.79	46.05	3177.43	37.62
	Y MCAP	3839.85	45.47	3130.13	37.06
	% Δ	1.27%		1.51%	

TMCAP-Today's Market Capitalization, YMCAP-Yesterday's Market Capitalization

	DSE		CSE	
Year High-Low Market Capitalization	Value	Date	Value	Date
	4215.82	29-Jan-19	3507.27	29-Jan-19
	3768.23	11-Jun-18	3082.98	11-Jun-18

		DSE		CSE	
		BDT mn	USD mn	BDT mn	USD mn
Market Total Turnover	T Turnover	4753.00	56.28	219.14	2.59
	Y Turnover	4151.74	49.16	174.92	2.07
	% Δ	14.48%		25.28%	
	Average (Year)	6239.36		352.94	

T Turnover-Today's turnover, Y Turnover– Yesterday's Turnover

		DSE		CSE	
		Today	Yesterday	Today	Yesterday
Advanced/ Declined	Issue Gain	276	195	194	127
	Issue Loss	49	106	32	90
	Unchanged Issue	25	47	98	107

Daily Stock Market Review

GREEN DELTA CAPITAL

Top 10 Traded Shares (DSE)	TCP (BDT)	YCP (BDT)	% Δ in Price	TT (BDT mn)	YT (BDT mn)	% Δ in Turnover	Total MCAP (USD mn)
UPGDCL	307.7	295.0	4.3	272.78	72.14	278.1%	147415
FORTUNE	37.0	37.3	-0.8	187.6	132.23	41.9%	4623
MONNOCERA	227.4	209.1	8.8	115.81	136.54	-15.2%	7427
GP	358.2	358.7	-0.1	93.67	40.52	131.2%	483677
NPOLYMAR	105.8	103.1	2.6	91.42	166.17	-45.0%	3165
ACTIVEFINE	28.8	27.1	6.3	88.65	40.78	117.4%	6910
BDCOM	30.8	28.0	10.0	74.23	9.16	710.4%	1505
NTLTUBES	121.9	120.9	0.8	70.41	77.9	-9.6%	3859
WMSHIPYARD	17.7	16.1	9.9	67.9	3.71	1730.2%	3532
KPCL	54.0	50.8	6.3	66.94	32.39	106.7%	21460

TCP– Today's close price, YCP-Yesterday's close price, TT-Today's Turnover, YT– Yesterday's Turnover, Total MCAP-Total Market capitalization

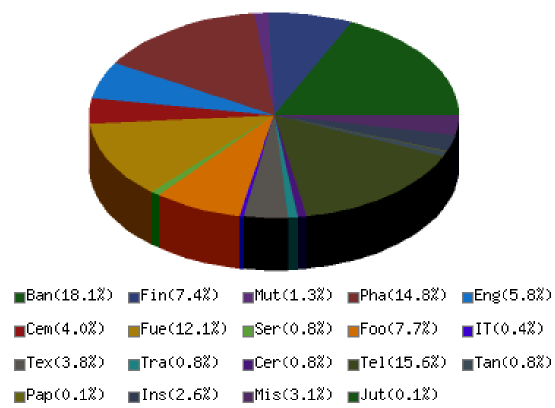
Top 10 Gainers (DSE)	TCP (BDT)	YCP (BDT)	% Δ in Price	TT (BDT mn)	YT (BDT mn)	% Δ in Turnover	Total MCAP (USD mn)
DHAKAINS	22.7	20.2	12.38	3.46	0.65	432.3%	911
BDCOM	30.8	28.0	10.00	74.23	9.16	710.4%	1505
LEGACYFOOT	124.9	113.6	9.95	35.1	40.78	-13.9%	1634
WMSHIPYARD	17.7	16.1	9.94	67.9	3.71	1730.2%	3532
EMERALDOIL	16.6	15.1	9.93	2.66	0.53	401.9%	991
QUASEMIND	33.2	30.2	9.93	4.46	2.65	68.3%	1954
GQBALLPEN	86.5	78.7	9.91	10.32	1.44	616.7%	772
HAKKANIPUL	67.9	61.8	9.87	22.78	9.42	141.8%	1290
DSSL	16.7	15.2	9.87	40.34	8.88	354.3%	2650
PDL	15.6	14.2	9.86	22.74	3.69	516.3%	2261

TCP– Today's close price, YCP-Yesterday's close price, TT-Today's Turnover, YT– Yesterday's Turnover, Total MCAP-Total Market capitalization

Top 10 Losers (DSE)	TCP (BDT)	YCP (BDT)	% Δ in Price	TT (BDT mn)	YT (BDT mn)	% Δ in Turnover	Total MCAP (USD mn)
ABBANK	9.90	10.80	-8.33	8.20	3.88	1.11	7505.49
RUPALIBANK	38.00	40.80	-6.86	8.68	4.21	1.06	14307.64
SAVAREFR	118.70	126.40	-6.09	2.11	0.70	2.01	165.33
ICBIBANK	3.90	4.10	-4.88	1.24	0.07	16.71	2592.34
GOLDENSON	10.40	10.90	-4.59	1.30	3.92	-0.67	1785.99
SOUTHEASTB	14.10	14.60	-3.42	13.40	2.52	4.32	14868.35
ICB3RDNRB	5.70	5.90	-3.39	0.01	0.03	-0.67	570.00
NCCBANK	15.00	15.50	-3.23	6.49	5.48	0.18	13248.27
JUTESPINN	94.80	97.80	-3.07	0.31	0.04	6.75	161.16
SAIHAMTEX	49.30	50.80	-2.95	2.91	6.83	-0.57	4464.73

TCP– Today's close price, YCP-Yesterday's close price, TT-Today's Turnover, YT– Yesterday's Turnover, Total MCAP-Total Market capitalization

Sector Wise Market Capitalization (DSE)



Sector Valuation (DSE)	T MCAP (BDT in mn)	% Δ of MCAP	T Turnover (BDT in mn)	% Δ Turno-ver	PE	Div. Yield
Banking Sector	580568	0.69%	367.00	-23.7%	8.48	5.1%
Financial Institution	177923	3.23%	91.00	21.3%	20.85	3.7%
Mutual Funds	31600	0.83%	11.00	-38.9%	--	7.9%
Pharmaceuticals	516144	0.81%	617.00	20.7%	17.99	1.9%
Engineering	189885	3.04%	736.00	8.9%	16.18	1.8%
Cement	92592	2.78%	64.00	39.1%	31.14	2.2%
Fuel & Power	442350	2.13%	539.00	59.5%	12.09	4.4%
Service & Real Est.	17733	1.96%	28.00	-15.2%	17.23	3.9%
Food & Allied	321774	0.45%	200.00	29.9%	11.81	3.3%
IT	20509	6.20%	211.00	7.1%	20.97	2.3%
Textile	136728	4.21%	565.00	36.5%	16.27	3.2%
Travel & Leisure	20253	3.53%	21.00	50.0%	24.24	4.0%
Ceramic	27176	3.90%	163.00	-16.0%	21.54	2.7%
Telecomm.	509106	0.09%	158.00	-3.7%	14.05	7.4%
Tannery	25284	0.14%	244.00	24.5%	32.66	3.1%
Paper & Printing	13676	2.26%	39.00	143.8%	38.32	2.8%
Insurance	98460	1.52%	181.00	3.4%	28.01	2.9%
Miscellaneous	117290	5.01%	232.00	9.4%	27.34	1.6%
Jute	3925	2.97%	10.00	42.9%	72.81	0.2%
Total	**3888787**	-	-	-	**13.68**	-

TMCAP-Today's Market Capitalization Turnover-Today's Turnover, PE-Price Earnings Ratio

	S&P 500	FTSE 100	NIKKEI 225	HANG SENG	BSE
World market	2,939.88	7428.19	22258.73	29605.01	11885.52

	USD	AUD	GBP	EURO
Exchange Rates (BDT)	84.45	59.32	111.27	94.62

Macro News

BD needs to enhance project implementation capacity: ADB

The Asian Development Bank (ADB) on May 01,2019 said Bangladesh needs to enhance its project implementation capacity to get extended financial support from the bank. "Bangladesh is doing well in economic development. When an economy will develop, many investors will come for investment. So, you require to develop your infrastructure with enhanced project execution capacity," said Director General (DG) of South Asia Department of ADB. He was addressing a press briefing on the sidelines of the 52nd ADB Annual Meeting, which kicked off on May 01,2019, at Nadi in Fiji. When asked about the regional energy cooperation, Mr Kim said after the transportation system improvement, the ADB is very eager to support Bangladesh and its neighbors for the regional energy connectivity.

Interest rate spread remains high despite BB close monitoring

Interest rate spread in the country's banking sector remained unchanged in March as the commercial banks increased their interest rates equally on both deposit and lending, officials said. The weighted average spread between lending and deposit rates offered by the commercial banks remained unchanged at 4.15 per cent in March 2019 from previous level, according to the central bank's latest statistics. Actually, the spread remained unchanged at 4.15 from January to March this calendar year despite close monitoring by the central bank. "We're now working to bring down the spread to 4.0 per cent from the existing level shortly," a senior official of the Bangladesh Bank (BB) told on May 01,2019.

Sector News

Textile

KTL

(Q3 Un-audited): EPS was Tk. 0.48 for January-March 2019 as against Tk. 0.28 for January-March 2018; EPS was Tk. 1.44 for July 2018- March 2019 as against Tk. 0.81 for July 2017- March 2018. NOCFPS was Tk. 0.73 for July 2018- March 2019 as against Tk. 0.38 for July 2017- March 2018. NAV per share was Tk. 17.51 as on March 31, 2019 and Tk. 22.43 as on June 30, 2018.

Mutual Fund

EXIM1STMF

(Q3 Un-audited): EPU was Tk. 0.13 for January-March 2019 as against Tk. 0.08 for January-March 2018; EPU was Tk. 0.40 for July 2018-March 2019 as against Tk. 0.68 for July 2017-March 2018. NOCFPU was Tk. 0.33 for July 2018-March 2019 as against Tk. 0.70 for July 2017-March 2018. NAV per unit at market price was Tk. 11.63 as on March 31, 2019 and Tk. 11.59 as on June 30, 2018. NAV per unit at cost price was Tk. 10.96 as on March 31, 2019 and Tk. 11.58 as on June 30, 2018.

FBFIF

(Q3 Un-audited): EPU was Tk. 0.06 for January-March 2019 as against Tk. (0.00) for January-March 2018; EPU was Tk. 0.17 for July 2018-March 2019 as against Tk. 0.23 for July 2017-March 2018. NOCFPU was Tk. 0.15 for July 2018-March 2019 as against Tk. 0.25 for July 2017-March 2018. NAV per unit at market price was Tk. 11.31 as on March 31, 2019 and Tk. 12.01 as on June 30, 2018. NAV per unit at cost price was Tk. 10.85 as on March 31, 2019 and Tk. 11.50 as on June 30, 2018.

1JANATAMF

(Q3 Un-audited): EPU was Tk. 0.24 for January-March 2019 as against Tk. 0.27 for January-March 2018; EPU was Tk. 0.43 for July 2018-March 2019 as against Tk. 0.47 for July 2017-March 2018. NOCFPU was Tk. 0.21 for July 2018-March 2019 as against Tk. 0.46 for July 2017-March 2018. NAV per unit at market price was Tk. 11.03 as on March 31, 2019 and Tk. 11.36 as on June 30, 2018. NAV per unit at cost price was Tk. 11.17 as on March 31, 2019 and Tk. 11.69 as on June 30, 2018.